LEAD THE WAY TO GREEN LIFE

2025

Contents

01 CHAPTER ONE
Company Introduction

SKYWORTH GROUP

/ Started in 1988

A globally competitive key enterprise in smart home appliances and information technology

No.272 / "2024 Top 500 Chinese Enterprises"

2

LISTED COMPANY

Skyworth Group (00751.HK)

Skyworth Digital (000810.SZ)

STAFF SIZE

30,000+

Number of Employees

OPERATING REVENUE

650.13

Hundred Million Yuan

Operating income

BUSINESS COVERAGE

120+

Countries and Regions

*By December 2024

FOUR MAJOR SECTORS

TOP 2

Distributed PV Brand in China

750 Thousand Plants

Renewable Energy Business

NO.1

Skyworth TV sales in China

15 Million Units/Year
Ranking NO.5 In the World

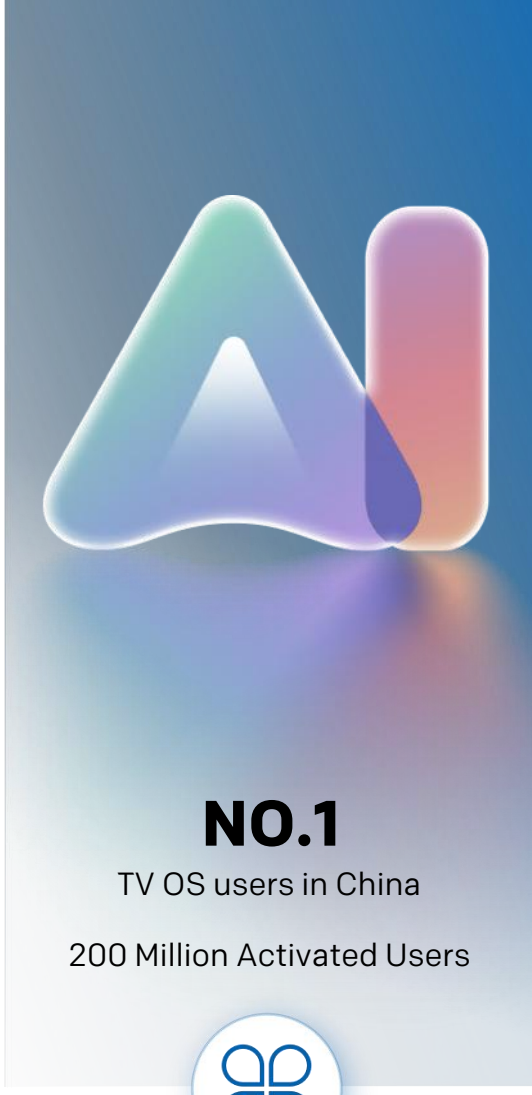
Smart Household Appliances Business

NO.1

Global set-top box production

80 Million Sets/Year

Intelligent System Technology Business



NO.1

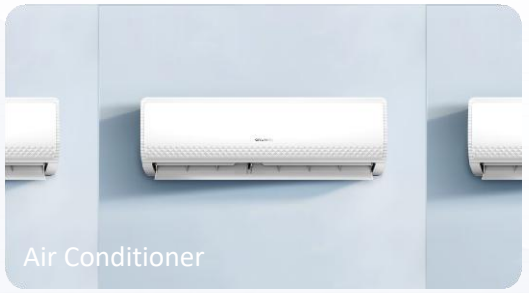
TV OS users in China

200 Million Activated Users

Modern Service & Others

CONSUMER ELECTRONICS (IOT)

SKYWORTH



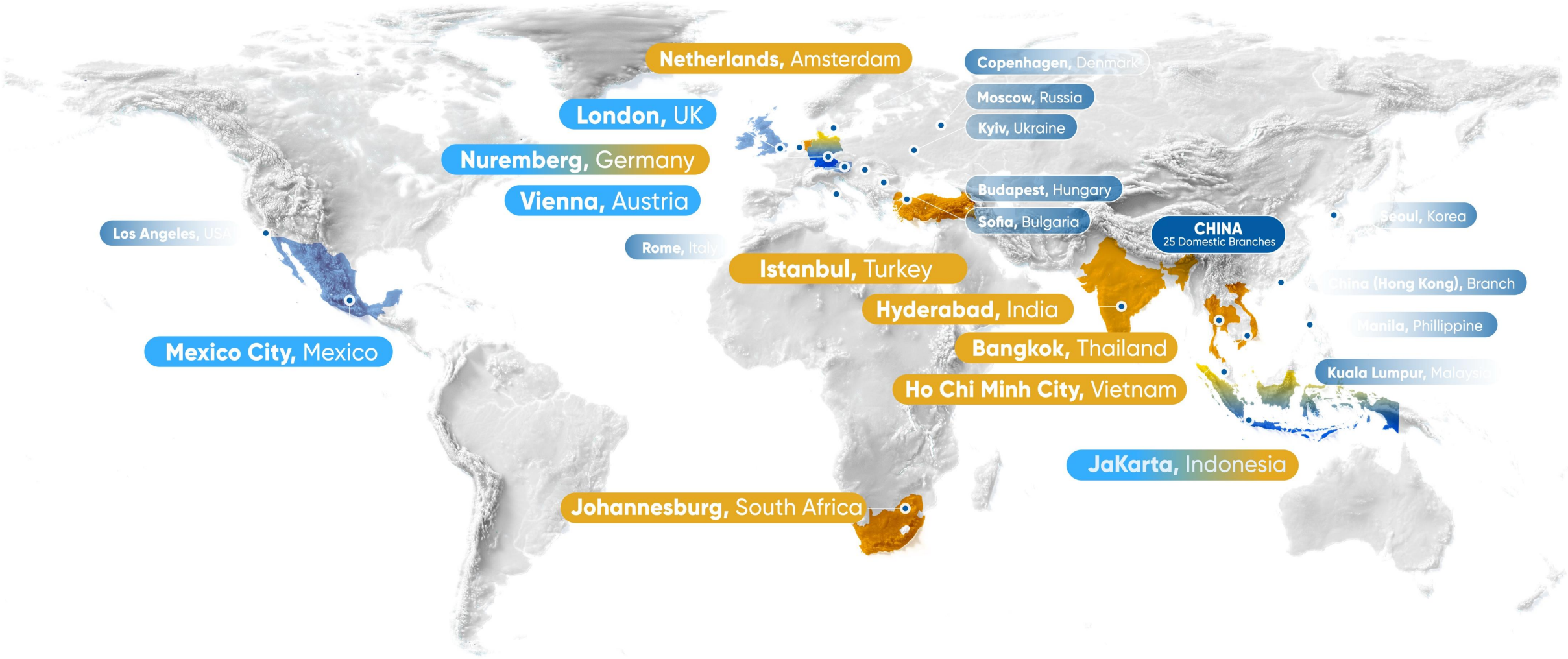
Skyworth Group Aims for the Goals from Smart Appliances to Carbon Peaking and Carbon Neutrality

Skyworth zero-carbon smart life/home solutions

- Residential Centered Scenario
- 12 Categories of Smart Appliances + Green Power
- Energy Balance of Supply and Consumption
- Minimum Electricity Expense

SKYWORTH GROUP GLOBAL LAYOUT

SKYWORTH



120 Regions Countries

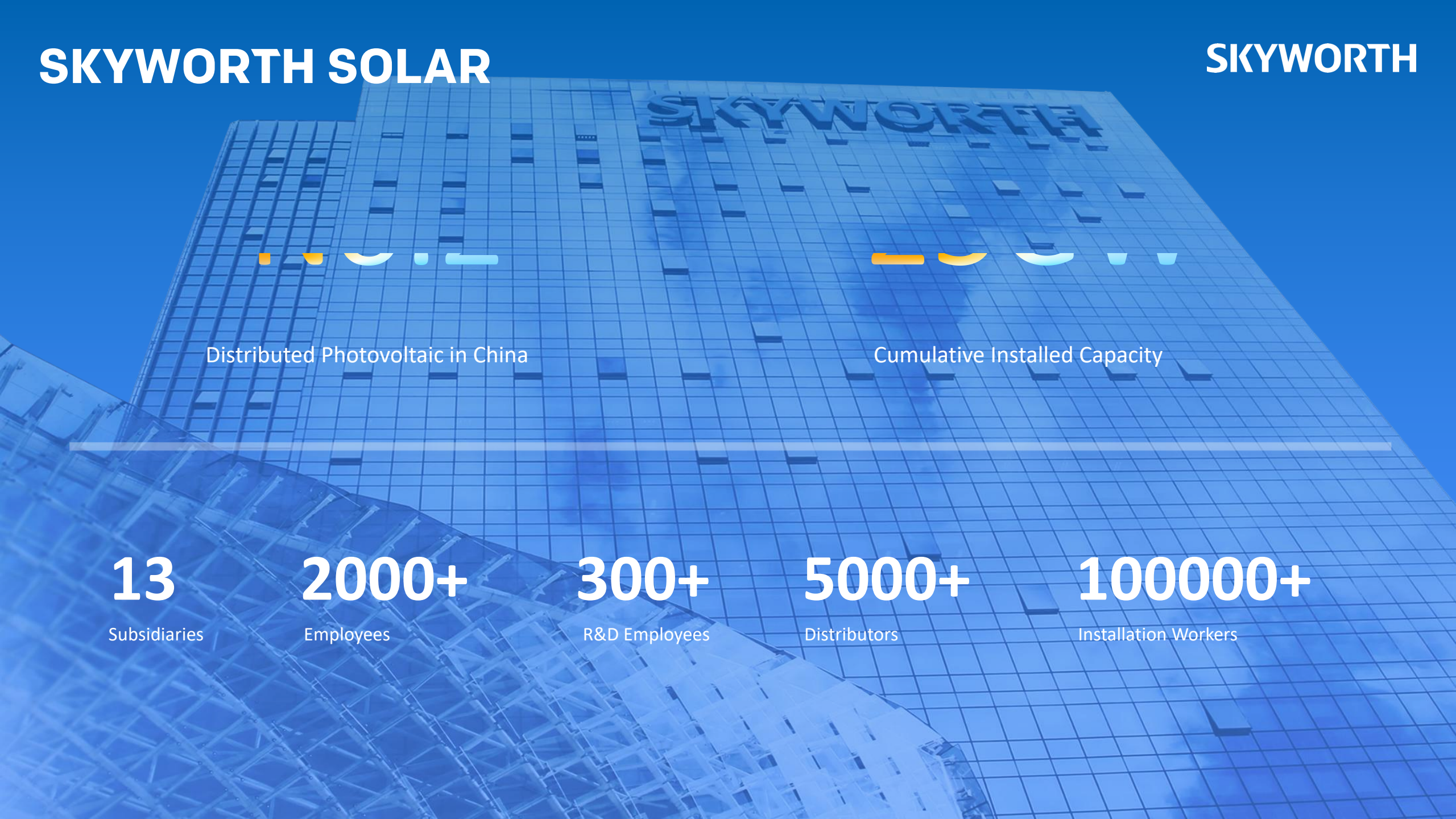
47 Global Subsidiaries

11 R&D Centers

1 Manufacturing Bases

SKYWORTH SOLAR

SKYWORTH



Distributed Photovoltaic in China

Cumulative Installed Capacity

13
Subsidiaries

2000+
Employees

300+
R&D Employees

5000+
Distributors

100000+
Installation Workers

RENEWABLE ENERGY INDUSTRY LAYOUT

SKYWORTH

New Brands

SKYWORTH

Solavita

New Brands

Residential Business

No.2 Distributed Photovoltaic in China

C&I Business

PV Solution/ ESS Solution/ Carparking Solution

Global Business

Europe, Middle East Africa, Southeast Asia and other regions

Large-Scale Business

Ground Power Plant/ Floating Photovoltaics/ Agrivoltaics/ Offshore Photovoltaics

Manufacturing

Solar Panel/ Inverter/ ESS/ Mounting System

R&D

R&D Institution / Perovskite Technology Laboratory/ Energy Storage Platform

E-commerce

Multiple E-commerce Channels/ In-house Live Streaming Rooms

O&M Services

Digital Management

MILESTONE & TURNOVER

SKYWORTH

2020

STRATEGIC FOUNDATION

Strategic basis

2020.1 Established the three-dimensional strategic engine of "PV+ inclusive finance + digital technology"

Business closed loop

Achieve a three-level leap in revenue in the first year

The first year revenue exceeded **104 million Yuan**

2021

LEAP OF SCALE

Explosion in development

Annual revenue exceeded **4+ billion yuan**, with a year-on-year growth rate of **3843%**

Infrastructure formation

Constructing the PV industry Internet underlying architecture

2022

ECOSYSTEM CONSTRUCTION

Product iteration

Released the industry's first solution system for four major scenarios

Billion-dollar leap

Annual revenue exceeded **10 billion Yuan**, and a **191%** growth rate defined the industry benchmark

2023

DIMENSION UPGRADE

Brand empowerment

Became the "China Aerospace Space Brand PV Industry Official Partner"

Double synergy

Annual revenue exceeded **20 billion Yuan.**

2024

ECOLOGICAL POTENTIAL

Ecological potential

Installed capacity exceeds **20 GW**

Scene innovation

Annual revenue exceeded **23 billion Yuan**.

2025

GLOBAL JOURNEY

Solar energy storage revolution

Revenue is expected to reach between **26-30 billion Yuan** by 2025.

VALUE AND SUSTAINABILITY

SKYWORTH

Economic Values

750 Thousand

Plants Built

149 Million Baht/Day

Power Generation Revenue

Social Values

28.86

Billion kWh

Provide Clean Power

28.78

Million tons

Reduce CO2 Emission

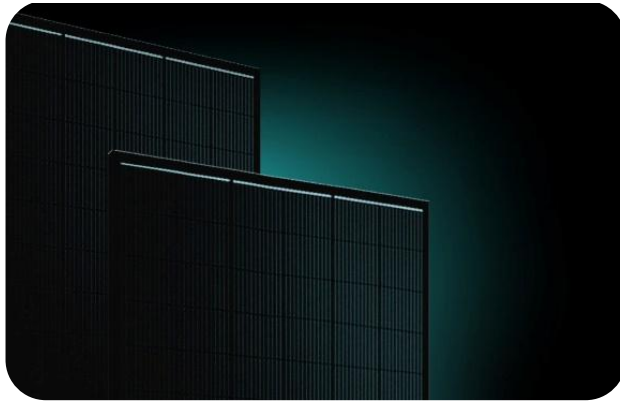
39.31

Million Trees

Equivalent to Planting Trees

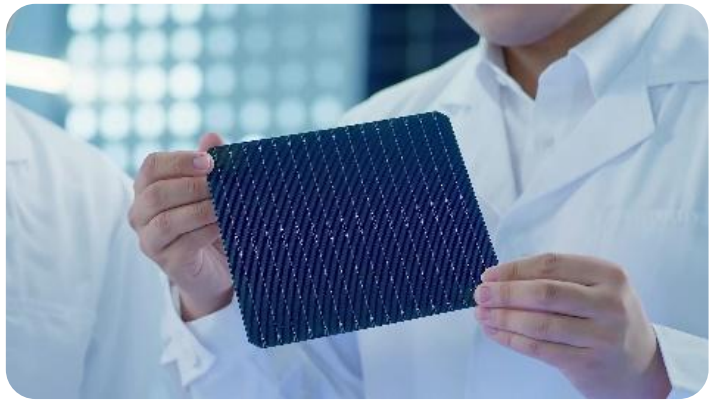
TECHNICAL CAPABILITY

SKYWORTH



Efficiency Breakthrough 24.5%

- Exclusive BC Technology Authorization



Efficiency Breakthrough 28.5%

- Establishing a Perovskite Technology Laboratory
- Research Stacking Technology

Automation & AI Solutions

- Drone Survey Automation
- AI Solar Plant Design System

DIGITAL SUPPORT

SKYWORTH

Self-Developed O&M System

UAV Automatic Inspection Avoids Frequent Trips to The Roof

Operated By SKYWORTH, Full Life Cycle Equipment Replacement

MANUFACTURING CAPABILITY

SKYWORTH

SHENZHEN,GUANGDONG

SUZHOU,JIANGSU

BAISE, GUANGXI

EPC CAPABILITY

SKYWORTH

Material Selection

- Exceeding Industry Standards
- TÜV Nord
- Complete Material Supply

Project Selection

- Rooftop Quality
- Project Quality
- Clear Property Rights

Project Management

- Standardized Process
- Construction Transparency
- Normalized Inspection

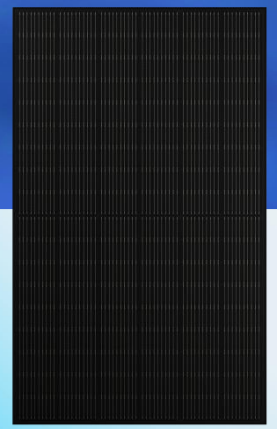
Power Plant Acceptance

- 100% Online Acceptance
- Third-party Offline Acceptance
- One-year Operation Acceptance

O&M

- Smart Operation and Maintenance
- Six Major Guarantees
- Quick Response

SKYWORTH



All Black

430-455W

N-Type Bifacial Double Glass

Classic Series

700~720W

High Efficiency

Colorful Series

260~490W

Customizable Colors Panel

Black , Red, Grey

Clean Series

610~640W

Anti-Dust Accumulation (Frameless)

SKYWORTH

C&I On-Grid Inverters

C&I Cabinet ESS

Residential Inverters and ESS

SKYWORTH SOLAR GLOBAL LAYOUT

SKYWORTH

35+ Operation Centers

20+ Warehouse Logistics Centers

27+ Countries Regions

CHAPTER TWO

02 Solutions

C&I Distributed Solar PV Solutions

SKYWORTH

PV Solution

Customized plan for each enterprise based on local conditions

Dual certification by TÜV NORD, an international third-party authority

Conventional Concrete and Color Steel Tile Roof

ESS Solution

C&I PV power plant solution

Photovoltaic + energy storage

Energy saving, consumption reduction, waterproofing, and heat insulation

Integrated PV and Storage System

Carparking Solution

PV-energy storage-charging as a whole

Golden 3° tilt design

Anti-dust assembly with a maximum gain of 6%

Solar Carparking with EV Chargers

Solar Farm Power Plant Solutions

SKYWORTH

Ground power plant

Floating Photovoltaics

Agrivoltaics

Offshore Photovoltaics


CHAPTER THREE
03
Modes Introduction

SKY-WORK
EPC Model

SKYWORTH

*** With investors or self-investment, SKYWORTH provides user with complete EPC services**

How Can We Cooperate?

Local Partner

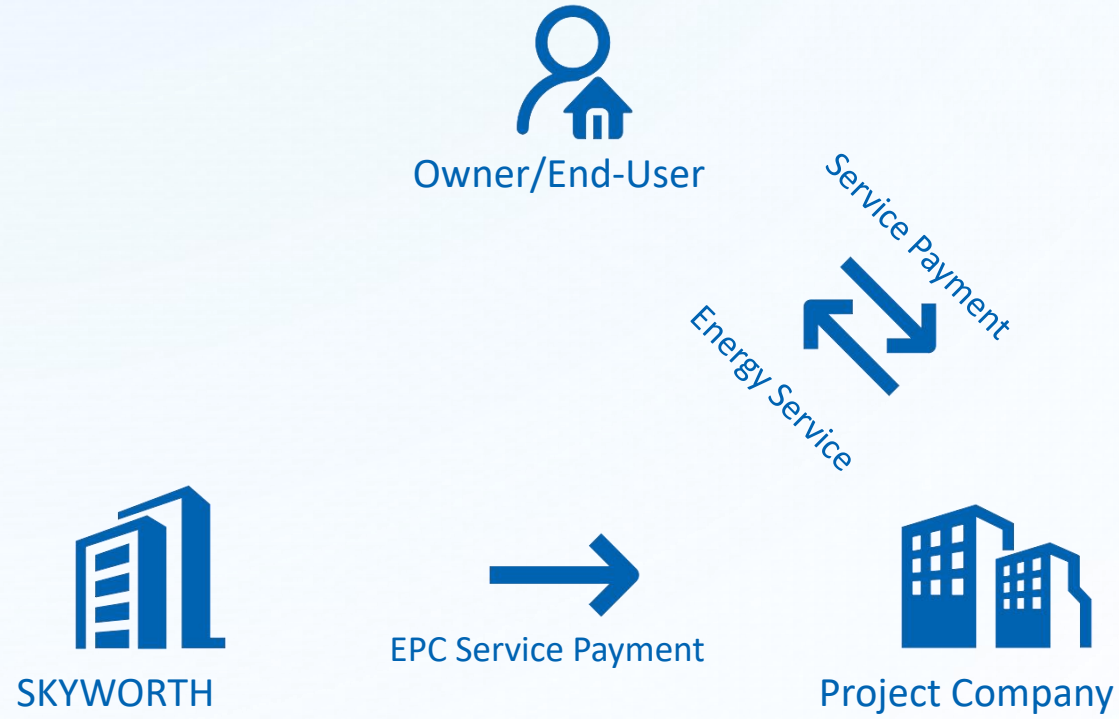
- Identify and Introduce Project Opportunities

SKYWORTH

- Full- process Project Management

SKY-INVEST
Model

SKYWORTH



*PPA：SKYWORTH invested, user pays for the energy service at a discounted rate and saves according to price difference

How Can We Cooperate?

Local Partner

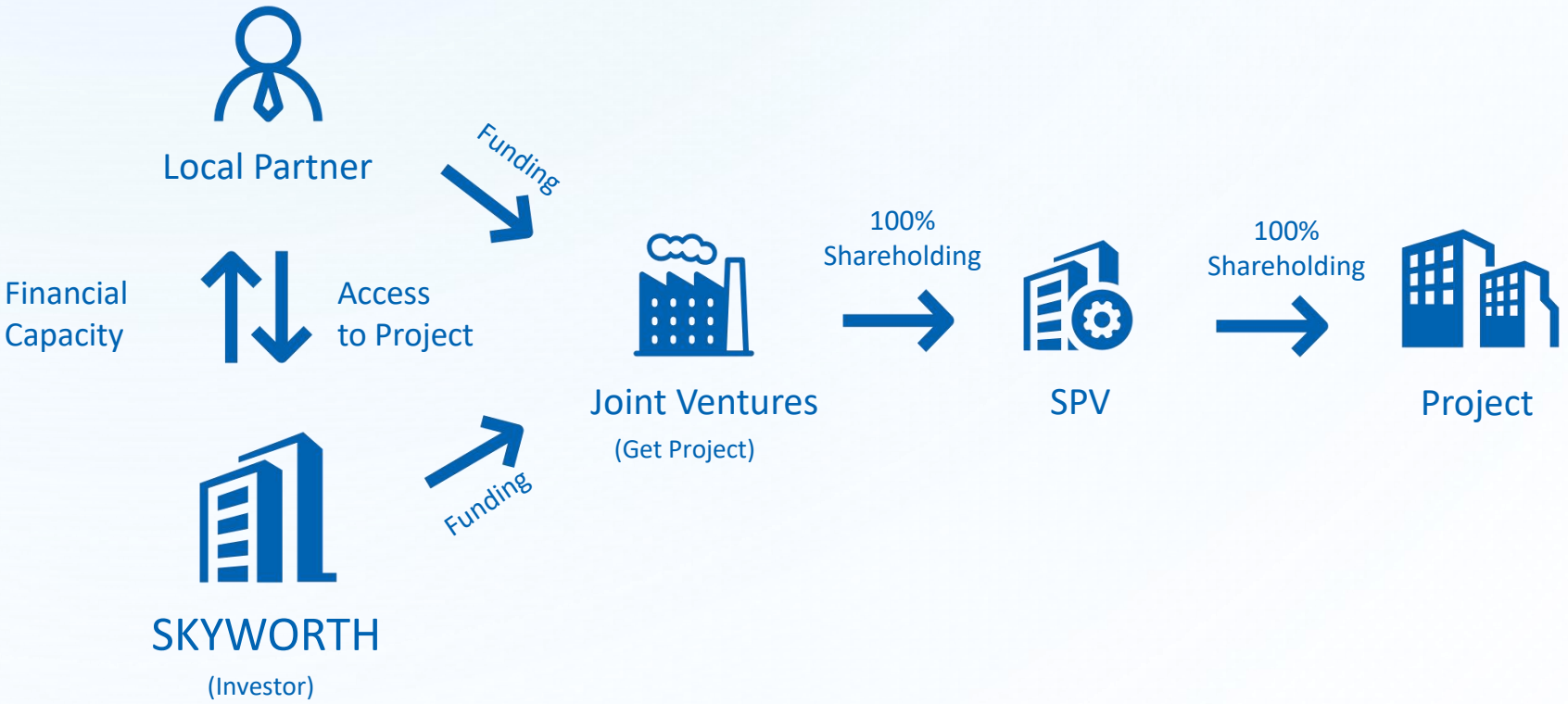
- Market Opportunity Identification
- Project Development until Project Ready
- Shareholding Transfer

SKYWORTH

- EPC
- Project Funding

SKY-COOP
Joint Venture Model

SKYWORTH



How Can We Cooperate?

Local Partner

- Co- invest with SKYWORTH to Secure and Develop Projects

SKYWORTH

- Capital Leverage
- Capacity Synergy

Joint Venture Model Advantage

SKYWORTH

01

Strong Alliances with Strategy Partner

- Strong Supply Chain Capability
- Ability of Connection Partner

02

Funding Capability

- Financing Capability
- Fund Capability

03

Leveraging Strengths Addressing Weaknesses

- Risk Control Ability
- Project Management Ability

CHAPTER FOUR

04 Project Cases

SKYWORTH

UTILITY-SCALE PV PROJECTS

Fishery-solar Project

Average annual power generation reaches 6,250,000 kWh, with an annual carbon dioxide emission reduction of about 6,231 tonnes. Average annual income exceeds 2.8 million CNY, with cumulative income reaching up to 70 million CNY over 25 years.

5.94MW

Huizhou,China

10/1/2023-1/30/2024
Solar modules 670W: a total of 8,866 pieces. 320kW inverters: 18 units.

SW 225KTL-T1

SKYWORTH

C&I PV PROJECTS

The project, completed in March 2023, has a roof of colour steel tile with a panel installation area totalling approximately 75,000 sq ft.

8 MW

Shenzhen,China

7,831 TON
Annual Reduction in CO_2 emissions

236 TON
Annual reduction in SO_2 emissions

2,136 TON
Annual reduction in DUST emissions

118 TON
Annual reduction in NOX emissions

2,576 TON
Annual savings in standard coal

C&I PV PROJECTS

SKYWORTH

Solar Carparking Project

The project includes distributed pv power plants in the device workshop, power supply workshop, canteen and carport.

2.4 MW

JiangXi, China

Photovoltaic Storage Project

It is expected to reduce carbon emissions by 60,000 tons per year, with a total of 21 stations. Each station has a capacity of approximately 0.05 MW/144 kWh, contributing to a total project capacity of 1 MW/3 MWh.

1MW/3MWH

Dakar, Senegal

Flexible Solar Panel Project

Annual power generation capacity is expected to reach 2.95 million KWh. The average annual income exceeds 0.4 million USD, with cumulative income reaching up to 10 million USD over 25 years.

3MW

Guangdong, China

SKYWORTH

RESIDENTIAL PV PROJECTS

2 X 10kw Solavita Hybrid Inverter +
2 X 11kwh Solavita ESS Battery

Frankfurt, Germany

Mar. 2023

SWH010KH-T1

12kW Solavita Hybrid Inverter +
14kWh Solavita ESS Battery

Frankfurt, Germany

Apr. 2023

SWH005-015KH-T1

10kW Solavita Hybrid Inverter +
11kWh Solavita ESS Battery

Frankfurt, Germany

Mar. 2023

SWH010KH-T1

8kW Solavita Hybrid Inverter +
11kWh Solavita ESS Battery

Udine, Italy

Oct. 2023

SWh008KH-T1


THANK YOU!